

OFFICE OF THE AMANAH - INDONESIA

NEIL F. KEENAN

SOFT CORPORATE OFFER

Date: April 6, 2024

The undersigned legally authorized Owner, hereby irrevocably confirm and warrant with full legal responsibility and authority; and under penalty of perjury or fraud, that that we/I are/am ready, willing, and able to legally sell, grant title and deliver the AU metal as described in the terms, conditions and procedures set forth below.

1. ATTESTATION

COMMODITY	(AU) GOLD DORE (Rose dore)
SIZE	APPROXIMATELY 1.01 KG PER GOLD DORE BARS
HALLMARK	NOT APPLICABLE
ORIGIN OF GOLD	INDONESIA
AGE	OVER 5 YEARS
FINENESS/ PURITY	APPROXIMATELY 97.62% and over
CURRENT LOCATION	INDONESIA
DISCOUNT TERM	London Bullion Market Associate (LBMA), 2ND FIXING OF THE DAY Up to 80% GROSS AND 100% NET
QUANTITY AVAILABLE	2 Metric Tons PER MONTH
CONTRACT TERM	12 MONTHS
QUANTITY PER THIS CONTRACT	2 METRIC TONS FOR THE COMPLETION OF THE CONTRACT TERM
DISCOUNT	Up to 20% Gross – 100% Net
CURRENCY	THE LEGAL CURRENCY OF USD
PAYMENT GAURANTEEE BEFORE DELIVERY	SWIFT MT760 SBLC (BG) OR SWIFT MT799 BLOCKED FUNDS; AND PAYMENT RELEASED UPON ASSAY FROM BUYER'S SELECTED REFINERY
DELIVERY	DELIVERED TO BUYER'S SELECTED REFINERY OF CHOICE (I.E. DUBAI, USA)
AGENTS' FEES	TOTAL AGENTS' FEES OF XX%: <u>SELLER TO PAY 10% TO SELLER'S AGENT(S).</u> WILL BE PAID BY THE SELLER UNDER SEPARATE IMFPA IMMEDIATELY UPON FULL PAYMENT RECEIVED FROM BUYER TO SELLER.

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PROCEDURES:

1. Seller to issue its soft corporate offer setting out price and procedures.
2. The Buyer to issue to the Seller its letter of intent ("LOI") outlining its interest in the gold.
3. The Buyer is required to provide the Seller with proof of funds ("POF") with its LOI.
4. Upon receipt of the RWA Letter the Seller will send to the Buyer, via its corporate e-mail the sales purchase agreement (SPA), the MFPA and the related closing documents for review and comment.
5. The parties will execute and deliver the SPA, the IMFPA and related closing documents.
6. The parties will arrange for transportation, delivery and assay of the Gold. After assay at the Buyer's selected refinery, the parties will close ledger to ledger per the SPA. Buyer and Seller agents will be paid per the IMFPA.

2. NOTES:

1. **CHARGES:** All administrative charges to include shipping of the gold, the separate Warehouse Storage, if required, and the physical inspection/random Assay shall be borne by the Buyer.
2. **DOCUMENTATION:** All the relevant documentation and paperwork will be provided to the Buyer electronically (per tranche).
3. **COMMISSIONS:** The commissions due will be paid by the Seller immediately and without delay to each appointed Paymaster or Beneficiary after each tranche and as per the Terms and Conditions of the separate NCNDA/IMFPA.

3. DOCUMENTS TO BE PROVIDED

1. Commercial invoices
2. Certificate of origin 3 packing list
3. Certificate of Ownership
4. Certificate of Weight
5. Customs clearance, Central Bank certificate confirming legal export
6. Export license
7. Airway bill
8. Declaration that the Gold is of non-criminal origin unencumbered and free of any liens, is transferable and exportable

SIGNED AND SEALED BY SELLER:

Date of SCO: April 6, 2024